

REVEZ CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201119167Z)

THE PROPOSED SUBSCRIPTION OF UP TO 14,155,986 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

– RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise stated, capitalized terms used herein shall have the same meaning given to them in the Company's circular dated 5 September 2023.

The board of directors (the "**Board**" or "**Directors**") of REVEZ Corporation Ltd. (the "**Company**"), refers to its previous announcement dated 14 August 2023 (the "**Previous Announcement**") and circular dated 5 September 2023, in relation to the Proposed Subscription.

The Board is pleased to announce that the Company has, on 8 September 2023, received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 14,155,986 new ordinary shares, subject to the following:

- a) Shareholders' approval being obtained at the EGM to be convened; and
- b) compliance with the SGX-ST's listing requirements.

The EGM will be held at 101 Seletar Club Road, Seletar Country Club, Singapore 798273 on 20 September 2023 at 10.00 a.m. Please refer to the announcement dated 5 September 2023 for further information on the EGM.

The Notice is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

The Company will continue to keep Shareholders updated and make further announcement(s) as and when appropriate.

By Order of the Board
REVEZ CORPORATION LTD.

Jennifer Zhang Dan
Executive Director

Date: 8 September 2023

*This announcement has been prepared by REVEZ Corporation Ltd. ("**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.