

REVEZ CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201119167Z)

**THE PROPOSED PLACEMENT OF 51,223,500 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY
– RECEIPT OF LISTING AND QUOTATION NOTICE FOR PROPOSED TRANCHE 2 SUBSCRIPTION**

Unless otherwise stated, capitalized terms used herein shall have the same meaning given to them in the Company's announcement dated 2 May 2023 and 12 June 2023.

The board of directors (the "**Board**" or "**Directors**") of REVEZ Corporation Ltd. (the "**Company**"), refers to its previous announcements dated 2 May 2023 and 12 June 2023 (the "**Previous Announcements**"), in relation to the Proposed Tranche 2 Subscription, whereby the Company had agreed to issue, and each of (i) Daniel Tan Yik Keong; (ii) Lim Quee Lan; and (iii) Mildred Poh Chek Wai had agreed to subscribe for an aggregate of 51,223,500 new ordinary shares (the "**Tranche 2 Subscription Shares**") in the capital of the Company at an Issue Price S\$0.1039 per Tranche 2 Subscription Share pursuant to the Tranche 2 Subscription Agreements dated 28 April 2023 (in respect of Daniel Tan Yik Keong and Lim Quee Lan) and 12 June 2023 (in respect of Mildred Poh Chek Wai).

Further to the Previous Announcements, the Board is pleased to announce that the Company has, on 30 June 2023, received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of 51,223,500 Tranche 2 Subscription Shares, subject to, *inter alia*, compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Tranche 2 Subscription, the Tranche 2 Subscription Shares, the Company and/or its subsidiaries.

The Company will continue to keep Shareholders updated and make further announcement(s) upon the allotment and issuance of the Tranche 2 Subscription Shares, as and when appropriate.

By Order of the Board
REVEZ CORPORATION LTD.

Jennifer Zhang Dan
Executive Director

Date: 30 June 2023

*This announcement has been prepared by REVEZ Corporation Ltd. ("**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.