
NOTICE OF EXTRAORDINARY GENERAL MEETING

REVEZ CORPORATION LTD.

(Company Registration Number 201119167Z)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalised terms herein shall bear the same meaning as in the circular to shareholders dated 12 June 2023 issued by REVEZ Corporation Ltd. (“Circular”).

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of REVEZ Corporation Ltd. (“**Company**”) will be held by way of electronic means on 27 June 2023 (Tuesday) at 4.00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolutions:

ORDINARY RESOLUTION 1: THE PROPOSED DIVERSIFICATION INTO THE HEALTHCARE BUSINESS

That:

- (a) the Proposed Diversification into the Healthcare Business be and is hereby approved; and
- (b) the Directors and each of them be and are hereby authorised to complete, enter and do all acts and things (including without limitation, prepare and finalise, approve, sign, execute and deliver all such documents or agreements as may be required) and do all deeds and things as they may consider necessary, desirable, incidental or expedient for the purposes of or to give effect to this Ordinary Resolution 1 and implement any of the foregoing as they think fit and in the interests of the Company.

ORDINARY RESOLUTION 2: THE PROPOSED TRANCHE 2 SUBSCRIPTION WITH RESPECT TO DANIEL TAN YIK KEONG

That subject to and contingent upon the passing of Ordinary Resolution 3 herein in this Notice of EGM:

- (a) the Proposed Tranche 2 Subscription with respect to the issuance of Tranche 2 Subscription Shares at an Issue Price of S\$0.1039 to Daniel Tan Yik Keong be and is hereby approved and that authority be and is hereby granted to the Directors to carry out and implement the Proposed Tranche 2 Subscription in accordance with the Tranche 2 Subscription Agreements with respect to Daniel Tan Yik Keong, and any other transactions and/or ancillary documents contemplated under the Tranche 2 Subscription Agreements with respect to Daniel Tan Yik Keong; and
- (b) the Directors and each of them be and are hereby authorised to complete, enter and do all acts and things (including without limitation, prepare and finalise, approve, sign, execute and deliver all such documents or agreements as may be required) and do all deeds and things as they may consider necessary, desirable, incidental or expedient for the purposes of or to give effect to this Ordinary Resolution 2 and implement any of the foregoing as they think fit and in the interests of the Company.

NOTICE OF EXTRAORDINARY GENERAL MEETING

ORDINARY RESOLUTION 3: THE PROPOSED TRANCHE 2 SUBSCRIPTION WITH RESPECT TO LIM QUEE LAN AND THE ALLOTMENT AND ISSUANCE OF SUBSCRIPTION SHARES AS AN INTERESTED PERSON TRANSACTION

That subject to and contingent upon the passing of Ordinary Resolution 2 herein in this Notice of EGM:

- (a) the Proposed Tranche 2 Subscription with respect to the issuance of Tranche 2 Subscription Shares at an Issue Price of S\$0.1039 to Lim Quee Lan be and is hereby approved and that authority be and is hereby granted to the Directors to carry out and implement the Proposed Tranche 2 Subscription in accordance with the Tranche 2 Subscription Agreements with respect to Lim Quee Lan, and any other transactions and/or ancillary documents contemplated under the Tranche 2 Subscription Agreements with respect to Lim Quee Lan, as an interested person transaction under Chapter 9 of the Catalyst Rules; and
- (b) the Directors and each of them be and are hereby authorised to complete, enter and do all acts and things (including without limitation, prepare and finalise, approve, sign, execute and deliver all such documents or agreements as may be required) and do all deeds and things as they may consider necessary, desirable, incidental or expedient for the purposes of or to give effect to this Ordinary Resolution 3 and implement any of the foregoing as they think fit and in the interests of the Company.

ORDINARY RESOLUTION 4: THE PROPOSED ACQUISITION

That subject to and contingent upon the passing of Ordinary Resolution 1, Ordinary Resolution 2 and Ordinary Resolution 3 and the completion of the Proposed Tranche 2 Subscription:

- (a) the Proposed Acquisition be and is hereby approved; and
- (b) the Directors and each of them be and are hereby authorised to complete, enter and do all acts and things (including without limitation, prepare and finalise, approve, sign, execute and deliver all such documents or agreements as may be required) and do all deeds and things as they may consider necessary, desirable, incidental or expedient for the purposes of or to give effect to this Ordinary Resolution 4 and implement any of the foregoing as they think fit and in the interests of the Company.

By Order of the Board
REVEZ Corporation Ltd.

Jennifer Zhang Dan
Executive Director
12 June 2023

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notes:

- (i) The Company's Extraordinary General Meeting ("**EGM**") will be held by way of electronic means, pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. In addition, in line with the advisory by Singapore Exchange Regulation, the Company will be facilitating live engagement and live voting at its forthcoming EGM.
- (ii) Pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, printed copies of this Notice of EGM and the Proxy Form will not be sent to members. This Notice of EGM, the Circular, and the Proxy Form may be accessed on SGXNET at <https://www.sgx.com/securities/company-announcements> or at the Company's website at <https://revezcorp.com/investors/sgx-announcements/>.

"Live" Audio-Visual and "Live" audio-only stream

- (iii) Shareholders, including Central Provident Fund ("**CPF**") and Supplementary Retirement Scheme ("**SRS**") investors, or their duly appointed proxies will be able to observe and/or listen to the EGM proceedings through "live" audio-visual webcast or "live" audio-only stream. To do so, shareholders will need to register at <https://conveneagm.sg/REVEZEGM2023> (the "**Registration Link**") by 4.00 p.m. on 22 June 2023 (the "**Registration Deadline**") to enable the Company to verify their status.
- (iv) Following verification, authenticated Shareholders or their duly appointed proxies will receive an email by 4.00 p.m. on 24 June 2023 containing instructions on how to access the "live" audio-visual webcast or "live" audio-only stream of the EGM proceedings.
- (v) Shareholders must not forward the abovementioned instructions to persons who are not Shareholders of the Company and who are not entitled to attend the EGM.
- (vi) Shareholders who register by the Registration Deadline but do not receive an email response by 4.00 p.m. on 24 June 2023, should email support@conveneagm.com.

Voting at the EGM

- (vii) Voting for the Ordinary Resolutions will be conducted by poll. Voting at the EGM may be carried out as set out below:
 - (a) (where the member is an individual) vote "live" via electronic means at the EGM;
 - (b) (where the member is an individual or corporate) submit a Proxy Form (in advance of the EGM) appointing a proxy(ies) (other than the Chairman of the EGM) to vote "live" via electronic means at the EGM on his behalf; or
 - (c) (whether the member is an individual or a corporate) submit a Proxy Form (in advance of the EGM) appointing the Chairman of the meeting to cast votes, or abstain from voting, on their behalf.

Appointment of Proxy / Proxy Form Submission

- (viii) A proxy need not be a member of the Company.
- (ix) The instrument appointing a proxy or proxies must be signed under the hand of the appointor or by his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised. Where an instrument appointing proxy(ies) is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company), if the instrument is submitted by post, be lodged with the instrument or, if the instrument is submitted electronically via email, be emailed with the instrument, failing which the instrument may be treated as invalid.
- (x) Shareholders who wish to submit instruments appointing a proxy(ies) must do so by downloading, completing and signing the Proxy Form in accordance with the instructions printed thereon, which have been uploaded together with the Notice of EGM and the Circular on SGXNET and the Company's website.
- (xi) The instrument appointing a proxy or proxies must be submitted either:
 - (a) via post and deposited at the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07 Singapore 098632; or
 - (b) via email, to the Company's Share Registrar at SRS.teamE@boardroomlimited.com,

in each case, not less than seventy-two (72) hours before the time appointed for the EGM.

Members are strongly encouraged to submit Proxy Forms electronically, via email.

NOTICE OF EXTRAORDINARY GENERAL MEETING

CPF or SRS investors:

- (a) may vote “live” via electronic means at the EGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - (b) may appoint the Chairman of the meeting as proxy to vote on their behalf at the EGM in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 4.00 p.m. on 16 June 2023 (i.e. at least seven (7) working days before the EGM).
- (xii) Appointed proxy(ies) will be prompted via email (within two (2) business days after the Company’s receipt of a validly completed and submitted instrument appointing a proxy(ies)) to pre-register at <https://conveneagm.sg/REVEZEGM2023>, in order to access the “live” audio-visual webcast or “live” audio-only stream of the EGM proceedings.
- (xiii) The Company shall be entitled to reject an instrument appointing a proxy(ies) if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing a proxy(ies) (including any related attachment). In addition, in the case of members whose Shares are entered against their names in the Depository Register, the Company may reject any instrument appointing a proxy(ies) lodged or submitted if such members are not shown to have Shares entered against their names in the Depository Register seventy-two (72) hours before the time appointed for the holding of the EGM as certified by The Central Depository (Pte) Limited to the Company.

Submission of Questions

- (xiv) Shareholders (including CPF and SRS investors) and, where applicable, appointed proxy(ies), who participate by way of observing the “live” audio-visual webcast or “live” audio-only stream of the EGM proceedings may ask text-based questions live and online (in real time) during the EGM, by typing in and submitting their questions via the “live” “Ask a Question” function via the online platform hosting the audio-visual webcast.
- (xv) Alternatively, Shareholders (including CPF and SRS investors) may pre-submit questions relating to the Ordinary Resolutions by (a) email to gm@revezcorp.com or (b) submitted by post to the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07 Singapore 098632; or (c) the Registration Link, by 4.00 p.m. on 19 June 2023. Members are strongly encouraged to submit questions electronically, via email or the Registration Link.
- (xvi) For questions submitted in advance of the EGM, the Company will provide responses to all questions which are substantial and relevant to the Ordinary resolutions by publication on the SGXNET and the Company’s website by 4.00 p.m. on 22 June 2023 (i.e. at least forty-eight (48) hours prior to the closing date and time for the lodgement of the Proxy Forms) to facilitate Shareholders’ vote and allow Shareholders to make an informed decision on the Ordinary Resolutions to be tabled at the EGM.

Relevant Intermediaries

- (xvii) Investors who hold shares through relevant intermediaries (as defined in Section 181 of the Companies Act), including CPF and SRS investors, and who wish to participate in the EGM by (a) observing or listening to the EGM proceedings via “live” audio-visual webcast or “live” audio-only stream; (b) submitting questions live and online (in real time) during the EGM or in advance of the EGM; and/or (c) appointing the Chairman of the EGM as proxy to vote on their behalf at the EGM, should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF agent banks and SRS operators) through which they hold such shares as soon as possible in order to make the necessary arrangements for them to participate in the EGM.

Personal Data Privacy:

By submitting an instrument appointing proxy(ies) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines.

Photographic, sound and/or video recordings of the EGM may be made by the Company for recording keeping and to ensure the accuracy of the minutes prepared of the EGM. Accordingly, the personal data of a member of the Company and/or his proxy(ies) and/or representative(s) (such as his/her name and his/her presence at the EGM) may be recorded by the Company for such purpose.

This notice has been prepared by REVEZ Corporation Ltd. (the “Company”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this notice.

The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.