

**PLACEMENTS::PROPOSED PLACEMENT OF 51,223,500 NEW SHARES - COMPLETION OF THE PROPOSED TRANCHE 2 SUBSCRIPTION****Issuer & Securities**

## Issuer/ Manager

REVEZ CORPORATION LTD.

## Securities

REVEZ CORPORATION LTD. - SGXE83751573 - RCU

## Stapled Security

No

**Announcement Details**

## Announcement Title

Placements

## Date &amp; Time of Broadcast

06-Jul-2023 19:29:29

## Status

New

## Announcement Sub Title

PROPOSED PLACEMENT OF 51,223,500 NEW SHARES - COMPLETION OF THE PROPOSED TRANCHE 2 SUBSCRIPTION

## Announcement Reference

SG230706OTHRI7NF

## Submitted By (Co./ Ind. Name)

Gwendolin Lee Soo Fern

## Designation

Company Secretary

## Description (Please provide a detailed description of the event in the box below)

Please refer to the attached.

**Additional Details**

## Capital Amount-Old

SGD 65,461,037.949

## Capital Amount-New

SGD 70,783,159.599

## No. of Existing Outstanding Shares

197,941,437

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New Shares Issued

51,223,500


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Offer Price

SGD 0.1039

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Attachments

 [Tranche 2 Placement Completion final.pdf](#)

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Total size =30K MB

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**REVEZ CORPORATION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201119167Z)

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**THE PROPOSED PLACEMENT OF 51,223,500 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

**- COMPLETION OF THE PROPOSED TRANCHE 2 SUBSCRIPTION**

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*Unless otherwise stated, capitalized terms used herein shall have the same meaning given to them in the Company's announcements dated 2 May 2023, 12 June 2023 and 30 June 2023.*

The board of directors (the "**Board**" or "**Directors**") of REVEZ Corporation Ltd. (the "**Company**"), refers to its previous announcements dated 2 May 2023, 12 June 2023 and 30 June 2023 (the "**Announcements**"), in relation to the Proposed Tranche 2 Subscription, whereby the Company had agreed to issue, and each of (i) Daniel Tan Yik Keong; (ii) Lim Quee Lan; and (iii) Mildred Poh Chek Wai (collectively, the "**Tranche 2 Subscribers**") had agreed to subscribe for an aggregate of 51,223,500 new ordinary shares (the "**Tranche 2 Subscription Shares**") in the capital of the Company at an Issue Price of S\$0.1039 per Tranche 2 Subscription Share pursuant to the Tranche 2 Subscription Agreements dated 28 April 2023 (in respect of Daniel Tan Yik Keong and Lim Quee Lan) and 12 June 2023 (in respect of Mildred Poh Chek Wai).

Further to the Announcements, the Board is pleased to announce that the Proposed Tranche 2 Subscription was completed today, pursuant to the issue and allotment of an aggregate of 51,223,500 Tranche 2 Subscription Shares in accordance with the terms of the Tranche 2 Subscription Agreements to the Tranche 2 Subscribers, as follows:

<b>Name of Tranche 2 Subscriber</b>	<b>Number of Tranche 2 Subscription Shares</b>
Daniel Tan Yik Keong	19,191,275
Lim Quee Lan	24,334,162
Mildred Poh Chek Wai	7,698,063

Following the allotment and issuance of the Tranche 2 Subscription Shares, the total number of issued shares (excluding treasury shares) of the Company ("**Shares**") has increased from 197,941,437 to 249,164,937 Shares. The Tranche 2 Subscription Shares issued rank *pari passu* and carry all rights similar to the existing Shares of the Company except that the Tranche 2 Subscription Shares will not rank for any dividend, rights, allotments, or other distributions, the record date for which falls on or before the date of the allotment and issue of the Tranche 2 Subscription Shares.

The Tranche 2 Subscription Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 10 July 2023.

By Order of the Board  
**REVEZ CORPORATION LTD.**

Jennifer Zhang Dan  
Executive Director

Date: 6 July 2023

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*This announcement has been prepared by REVEZ Corporation Ltd. ("Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact person for the sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*