

PLACEMENTS::PROPOSED SUBSCRIPTION OF UP TO 81,665,000 NEW SHARES - COMPLETION OF TRANCHE 1 SUBSCRIPTION**Issuer & Securities**

Issuer/ Manager

REVEZ CORPORATION LTD.

Securities

REVEZ CORPORATION LTD. - SGXE83751573 - RCU

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

19-May-2023 17:42:15

Status

New

Announcement Sub Title

Proposed Subscription of up to 81,665,000 New Shares - Completion of Tranche 1 Subscription

Announcement Reference

SG230519OTHRVJH3

Submitted By (Co./ Ind. Name)

Gwendolin Lee Soo Fern

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached.

Additional Details

Capital Amount-Old

SGD 62,298,166.099

Capital Amount-New

SGD 65,461,037.949

No. of Existing Outstanding Shares

167,499,937

New Shares Issued

30,441,500

Offer Price

SGD 0.1039

Attachments



[Placement Completion - final.pdf](#)

Total size =30K MB

REVEZ CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201119167Z)

THE PROPOSED SUBSCRIPTIONS OF UP TO 81,665,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- COMPLETION OF THE PROPOSED TRANCHE 1 SUBSCRIPTION

Unless otherwise stated, capitalized terms used herein shall have the same meaning given to them in the Company's announcements dated 2 May 2023 and 16 May 2023.

The board of directors (the "**Board**" or "**Directors**") of REVEZ Corporation Ltd. (the "**Company**"), refers to its previous announcements dated 2 May 2023 and 16 May 2023 (the "**Announcements**"), in relation to the Proposed Tranche 1 Subscription, whereby the Company had agreed to issue, and each of (i) Chng Choon Loong, Eugene; and (ii) Lau Sie Hung had agreed to subscribe for an aggregate of 30,441,500 new ordinary shares (the "**Tranche 1 Subscription Shares**") in the capital of the Company at an Issue Price of S\$0.1039 per Tranche 1 Subscription Share pursuant to the Tranche 1 Subscription Agreements dated 28 April 2023.

Further to the Announcements, the Board is pleased to announce that the Proposed Tranche 1 Subscription was completed today, pursuant to the issue and allotment of 30,441,500 Tranche 1 Subscription Shares in accordance with the terms of the Tranche 1 Subscription Agreements to the Tranche 1 Subscribers, as follows:

Name of Tranche 1 Subscriber	Number of Tranche 1 Subscription Shares
Chng Choon Loong, Eugene	24,499,500
Lau Sie Hung	5,942,000

Following the allotment and issuance of the Tranche 1 Subscription Shares, the total number of issued shares (excluding treasury shares) of the Company ("**Shares**") has increased from 167,499,937 to 197,941,437 Shares. The Tranche 1 Subscription Shares issued rank *pari passu* and carry all rights similar to the existing Shares of the Company except that the Tranche 1 Subscription Shares will not rank for any dividend, rights, allotments, or other distributions, the record date for which falls on or before the date of the allotment and issue of the Tranche 1 Subscription Shares.

The Tranche 1 Subscription Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 23 May 2023.

By Order of the Board
REVEZ CORPORATION LTD.

Jennifer Zhang Dan
Executive Director

Date: 19 May 2023

This announcement has been prepared by REVEZ Corporation Ltd. ("Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.