

PLACEMENTS::PROPOSED SUBSCRIPTION OF UP TO 81,665,000 NEW SHARES - RECEIPT OF LQN FOR TRANCHE 1 SUBSCRIPTION**Issuer & Securities**

Issuer/ Manager

REVEZ CORPORATION LTD.

Securities

REVEZ CORPORATION LTD. - SGXE83751573 - RCU

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No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

16-May-2023 17:41:53

Status

New

Announcement Sub Title

Proposed Subscription of up to 81,665,000 New Shares - Receipt of LQN for Tranche 1 Subscription

Announcement Reference

SG230516OTHR1W5X

Submitted By (Co./ Ind. Name)

Gwendolin Lee Soo Fern

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached.

Additional Details

Capital Amount-Old

SGD 62,298,166.099

Capital Amount-New

SGD 65,461,037.949

No. of Existing Outstanding Shares

167,499,937

New Shares Issued

30,441,500

Offer Price

SGD 0.1039

Attachments

 [Announcement LQN 16 April 2023 final.pdf](#)

Total size =37K MB

REVEZ CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201119167Z)

THE PROPOSED SUBSCRIPTIONS OF UP TO 81,665,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

– RECEIPT OF LISTING AND QUOTATION NOTICE FOR PROPOSED TRANCHE 1 SUBSCRIPTION

Unless otherwise stated, capitalized terms used herein shall have the same meaning given to them in the Company's announcement dated 2 May 2023.

The board of directors (the "**Board**" or "**Directors**") of REVEZ Corporation Ltd. (the "**Company**"), refers to its previous announcement dated 2 May 2023 (the "**Previous Announcement**"), in relation to the Proposed Tranche 1 Subscription, whereby the Company had agreed to issue, and each of (i) Chng Choon Loong, Eugene; and (ii) Lau Sie Hung had agreed to subscribe for an aggregate of 30,441,500 new ordinary shares (the "**Tranche 1 Subscription Shares**") in the capital of the Company at an Issue Price S\$0.1039 per Tranche 1 Subscription Share pursuant to the Tranche 1 Subscription Agreements dated 28 April 2023.

Further to the Previous Announcement, the Board is pleased to announce that the Company has, on 15 May 2023, received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of 30,441,500 Tranche 1 Subscription Shares, subject to, *inter alia*, compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Tranche 1 Subscription, the Tranche 1 Subscription Shares, the Company and/or its subsidiaries.

The Company will continue to keep Shareholders updated and make further announcement(s) upon the allotment and issuance of the Tranche 1 Subscription Shares, as and when appropriate.

By Order of the Board
REVEZ CORPORATION LTD.

Jennifer Zhang Dan
Executive Director

Date: 16 May 2023

*This announcement has been prepared by Revez Corporation Ltd. ("**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.