

**REVEZ CORPORATION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201119167Z)

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**THE PROPOSED SUBSCRIPTION OF 14,155,986 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY - COMPLETION**

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*Unless otherwise stated, capitalized terms used herein shall have the same meaning given to them in the Company's circular dated 5 September 2023.*

The board of directors (the "**Board**" or "**Directors**") of REVEZ Corporation Ltd. (the "**Company**"), refers to its previous announcements dated 14 August 2023, 5 September 2023, 8 September 2023 and 20 September 2023 (the "**Announcements**"), in relation to the Proposed Subscription, whereby the Company had agreed to issue, and Chng Heow Ho @ Victor Chng ("**Subscriber**") had agreed to subscribe for an aggregate of 14,155,986 new ordinary shares (the "**Subscription Shares**") in the capital of the Company at an Issue Price of S\$0.1050 per Share pursuant to the Subscription Agreement dated 14 August 2023.

Further to the Announcements, the Board is pleased to announce that the Proposed Subscription was completed today, pursuant to the issue and allotment of an aggregate of 14,155,986 Subscription Shares in accordance with the terms of the Subscription Agreement to Subscriber.

Following the allotment and issuance of the Subscription Shares, the total number of issued shares (excluding treasury shares) of the Company ("**Shares**") has increased from 249,164,937 to 263,320,923 Shares. The Subscription Shares issued will rank *pari passu* with, and carry all rights similar to the existing Shares of the Company except that Subscription Shares will not rank for any dividend, rights, allotments, or other distributions, the record date for which falls on or before the date of the allotment and issue of the Subscription Shares.

The Subscription Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 26 September 2023.

By Order of the Board  
**REVEZ CORPORATION LTD.**

Jennifer Zhang Dan  
Executive Director

Date: 22 September 2023

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*This announcement has been prepared by REVEZ Corporation Ltd. ("Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact person for the sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*