

**MANDATORY UNCONDITIONAL CASH OFFER  
DESPATCH OF NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC  
DISSEMINATION OF THE OFFEREE CIRCULAR**

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**1. Introduction**

- 1.1. The board of directors (the “**Board**”) of Revez Corporation Ltd. (the “**Company**”) refers to:
- (a) the announcement issued on 7 December 2022 (the “**Offer Announcement**”) by Lim Quee Lan and Tan Kim Swee Bernard (the “**Joint Offerors**”), in respect of an unconditional mandatory general offer for all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”) other than those already owned, controlled or agreed to be acquired by the Joint Offerors (the “**Offer Shares**”), in accordance with Rule 14 of the Singapore Code on Takeovers and Mergers (the “**Offer**”);
  - (b) the announcement dated 7 December 2022 made by the Company informing shareholders of the Company (the “**Shareholders**”) of the Offer;
  - (c) the announcement dated 14 December 2022 made by the Company informing Shareholders of the appointment of Novus Corporate Finance Pte Ltd as the independent financial adviser (the “**IFA**”) to advise the directors of the Company (the “**Directors**”) who are considered to be independent for the purposes of the Offer (the “**Recommending Directors**”) in respect of the Offer;
  - (d) the offer document dated 23 December 2022 and related documents in connection with the Offer (the “**Offer Document**”) issued by Joint Offerors;
  - (e) the announcement dated 23 December 2022 issued by the Joint Offerors in relation to the electronic despatch of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document by ordinary post to Shareholders; and
  - (f) the offeree circular in connection with the Offer dated 6 January 2022 issued by the Board to Shareholders in accordance with the Singapore Code on Take-overs and Mergers (the “**Offeree Circular**”).
- 1.2. Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offeree Circular.

## 2. **Electronic Dissemination of the Offeree Circular and Despatch of Notice to Shareholders**

- 2.1. The Board would like to inform Shareholders that the Company has today issued the Offeree Circular containing, *inter alia*, the IFA Letter and the recommendation of the Recommending Directors in respect of the Offer. Pursuant to the Public Statement on Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers issued by the Securities Industry Council of Singapore on 6 May 2020, as supplemented from time to time, the Company has opted to electronically disseminate the Offeree Circular. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.
- 2.2. In connection with the electronic dissemination of the Offeree Circular, the Company has today despatched by ordinary post to Shareholders the notification of electronic dissemination of the Offeree Circular (the “**Notice**”) containing the instructions for the electronic retrieval of the Offeree Circular.

Any Shareholder who has not received the **Notice** within one (1) week from the date hereof may obtain a copy from the Company's share registrar during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer at 5.30 p.m. at the address set out below:

### **Boardroom Corporate & Advisory Services Pte. Ltd.**

1 Harbourfront Avenue,  
Keppel Bay Tower #14-07  
Singapore 098632.

- 2.3. The electronic version of the Notice and the Offeree Circular and its related documents are available on the website of the SGXNet at <http://www.sgx.com> and on the Company's corporate website at <https://revezcorp.com/investors/sgx-announcements/>. Alternatively, you may directly access the page at the Company's corporate website by scanning the following QR code:



- 2.4. Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (set out as Appendix A to the Offeree Circular) carefully and consider the recommendation of the Recommending Directors and the advice and recommendation of the IFA to the Recommending Directors before deciding whether or not to accept the Offer. Shareholders who are in any doubt about the Offer should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

### 3. Closing Date

Shareholders should note that, as stated in the Offer Document, the Offer will close at 5.30 p.m. (Singapore time) on 20 January 2023. The Joint Offerors do not intend to extend the Offer beyond 5.30 p.m. (Singapore Time) on 20 January 2023 and hence, the Offer will not be open for acceptances beyond 5.30 p.m. (Singapore Time) on 20 January 2023. The Joint Offerors do not intend to revise the terms of the Offer.

### 4. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Joint Offerors (including, without limitation, the Offer Document and the announcements made by or on behalf of the Joint Offerors), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this announcement.

**By Order of the Board  
REVEZ CORPORATION LTD.**

Neo Wee Han Victor  
Executive Director, Chief Executive Officer and Deputy Board Chairman

Date: 06 January 2023

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*This announcement has been prepared by Revez Corporation Ltd. ("Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*