

**GENERAL ANNOUNCEMENT::COMPLETION OF THE PROPOSED COMPLIANCE PLACEMENT**

## Issuer &amp; Securities

## Issuer/ Manager

REVEZ CORPORATION LTD.

## Securities

REVEZ CORPORATION LTD. - SGXE83751573 - RCU

## Stapled Security

No

## Announcement Details

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

03-Jun-2019 18:17:11

## Status

New

## Announcement Sub Title

Completion of the Proposed Compliance Placement

## Announcement Reference

SG190603OTHR5IRZ

## Submitted By (Co./ Ind. Name)

Wong Yoen Har

## Designation

Company Secretary

## Description (Please provide a detailed description of the event in the box below)

Please see attached.

## Attachments

[Completion%20-%20compliance%20placement\\_HLF%20.pdf](#)

Total size =73K MB

**REVEZ CORPORATION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 201119167Z)

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**COMPLETION OF THE PROPOSED COMPLIANCE PLACEMENT**

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**1. INTRODUCTION**

The board of directors ("**Board**") of Revez Corporation Ltd. ("**Company**" and, together with its subsidiaries, "**Group**") refers to its earlier announcements dated 27 May 2019, 24 May 2019, 23 May 2019, 16 May 2019, 15 May 2019, 23 April 2019, 29 March 2019, 28 March 2019, 24 December 2019, 5 November 2018 (the "**Earlier Announcements**") as well as the circular despatched to shareholders of the Company (the "**Shareholders**") on 29 March 2019 (the "**Circular**") in relation to, *inter alia*, the proposed acquisition of the entire issued and paid up share capital of Revez Group Pte. Ltd. by the Company (which constitutes a reverse takeover) (the "**Proposed Acquisition**").

Further to the Earlier Announcements, the Board wishes to announce the completion of the Proposed Compliance Placement.

*All capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings ascribed to them in the Earlier Announcements and the Circular.*

**2. COMPLETION OF THE PROPOSED COMPLIANCE PLACEMENT**

The Board is pleased to announce that the Company has, on 3 June 2019, completed the allotment and issuance of 21,621,621 Compliance Placement Shares. Following the completion of the Proposed Compliance Placement (and the Proposed Acquisition, Proposed Disposal and Proposed Share Consolidation), the number of issued and paid-up ordinary Shares in the capital of the Company has changed from 2,729,253,595 Shares to 167,499,937 Shares.

The Compliance Placement Shares shall be issued to the Subscribers as fully paid and shall be free from all encumbrances whatsoever, and shall rank *pari passu* with, and shall carry all rights similar to, the existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the completion of the Proposed Compliance Placement.

Please note that the Listing and Quotation Notice ("**LQN**") has been received on 29 March 2019 as announced on 29 March 2019. Please note that the LQN is not to be taken as an indication of the merits of the Company, its subsidiaries, the Proposed Share Issuance Transactions and the Shares.

**Shareholders are reminded to check their respective shareholdings in the Company before trading. The resumption of trading of the Shares will be on 10 June 2019.**

**3. RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Transactions, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available

sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board  
**REVEZ CORPORATION LTD.**

Neo Wee Han Victor  
Executive Director, Chief Executive Officer and Deputy Board Chairman  
3 June 2019

*This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9886.*